

To,
The Board of Directors
M/s ITL Industries Limited
111-Sector-B, Sanwar Road,
Industrial Area, Indore (MP)
CIN: L28939MP1989PLC005037

Dear Sir,

We have examined the relevant books, registers, forms, documents and papers produced before us by the Company M/s ITL Industries Limited ("The Company") and its registrars and transfer Agents M/s Ankit Consultancy Private Limited in respect of Reconciliation of Shares Capital Audit under Regulation 76 of the Securities and Exchange Board of India (Depository and Participants) Regulations, 2018 to the best of my knowledge and according to the information and explanations given to us and as shown by the records examined by us. We certify the following:

"RECONCILIATION OF SHARE CAPITAL AUDIT REPORT"

| | | | | | | | |
|-----|--|--|-------------------------------------|---|---------------------------|---------------------------|---|
| 1. | For Quarter Ended | 31 st December, 2024 | | | | | |
| 2. | ISIN : | INE478D01014 | | | | | |
| 3. | Face Value : | Rs. 10.00 | | | | | |
| 4. | Name of the Company | ITL INDUSTRIES LIMITED | | | | | |
| 5. | Registered Office Address | 111-Sector-B, Sanwar Road, Industrial Area, Indore (MP) | | | | | |
| 6. | Correspondence Address | 111-Sector-B, Sanwar Road, Industrial Area, Indore (MP) | | | | | |
| 7. | Telephone & Fax Nos. | Ph. No. : 0731-7104400 Fax No. : 0731-7104410 | | | | | |
| 8. | E-mail address | cs@itl.co.in | | | | | |
| 9. | Names of the Stock Exchanges where the company's securities are listed: | BSE | | | | | |
| | | Number of shares | % of Total Issued Capital | | | | |
| 10. | Issued Capital | 3297300 | 100.00% | | | | |
| 11. | Listed Capital (Exchange-wise) | 3204300 | 97.18% | | | | |
| 12. | Held in dematerialised form in CDSL | 1868248 | 56.66 % | | | | |
| 13. | Held in dematerialised form in NDSL | 1271852 | 38.57 % | | | | |
| 14. | Physical | 64200 | 1.95 % | | | | |
| 15. | Total No. of Shares (12+13+14) | 3204300 | 97.18 % | | | | |
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : | Difference between (10&11) and (10&15) The 93000 partly paid up equity shares has been forfeited in the Board meeting held on 11.09.2017 and the same has been approved by the BSE vide letter date 10.01.2018. | | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below : | | | | | | |
| | Particulars | No. of Shares | Applied / not Applied / for listing | Listed on stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-prin. appr. Pending for SE (Specify Names) |
| | NA | NA | NA | NA | NA | NA | NA |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



| | | |
|-----|--|--|
| 18. | Register of Members is updated (Yes/No) If not, updated up to which date | YES N.A. |
| 19. | Reference of previous quarter with regards to excess dematerialised shares, if any | NO |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | N.A. |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | |
| | Total No. of demat requests | No. of requests |
| | Confirmed after 21 Days | No. of shares |
| | Pending for more than 21 days | Reasons for delay |
| | | 0 |
| | | 0 |
| | | N. A. |
| | | N. A. |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | CS Manoj Maheshwari (M. No.: FCS-7878) Company Secretary & Compliance Officer Ph. No. : 0731-7104450 Fax No. : 0731-7104410 Mob: 09907977747 e-mail: cs@itl.co.in |
| 23. | Name, Address, Tel. & Fax No., Regn. no. of the Auditor. | CS ISHA GARG M/s I G & Associates Company Secretaries F.R. No.: I2013MP1054000 Office: 608-A, The One 5, R.N.T. Marg, Indore-452001 (M.P) Ph. No. : 0731-4041303 Mobile: 09009403008 E-mail: igassociatescs@gmail.com M. No. FCS-9955 COP:12184 |
| 24. | Appointment of common agency for share registry work. | Yes Ankit Consultancy Private Limited 60, Electronics Complex, Pardeshipura, Indore-452010 Madhaya Pradesh Ph. No. : 0731- 4065799 SEBI Reg. No. INR 000000767 |
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE company changed its name etc.). | No |

**FOR I G & ASSOCIATES
COMPANY SECRETARIES
F.R.NO.: I2013MP1054000**



Isharg
**CS ISHA GARG
(PROPRIETOR)**

**M. NO: FCS 9955 COP: 12184
PEER REVIEW NO.: 914/2020
UDIN: F009955F003632882**

**DATE : 09.01.2025
PLACE : INDORE**